



MENTRAX MINES

Dear Sir/Madam,

Full Corporate Offer (FCO)

EARN UP TO 15% CAPITAL GAIN FROM BUYING AND SELLING GOLD BARS, AS A MONTHLY PASSIVE INCOME SOURCE.

Mentrax Introduction

Mentrax Refinery and all of its respective affiliates, subsidiaries, Distributors and related entities collectively known as "**Mentrax**", is a licensed Mining Company specifically named Mentrax Mines Ltd at www.mentraxmines.com, that owns and operates the Adudanfed Aboso Gold Mine, which was granted a Mining Lease by the Government of Ghana, numbered; **No: JS/1196406-20** covering an approximate area of 16.07 km² ("**the Aboso Gold Project**").

The Aboso Gold Mine being one of our six gold mines in Ghana, just like the other very productive mines serves as our raw materials (gold dore bars, copper and silver) production source, which sends monthly adequate mined mineral resources supplies to the **Mentrax Refinery**; Our licensed gold refinery incorporated in Ghana with registration **No. CS248392019**.

Mentrax refinery's primary business objective is gold refining for the local and international gold markets, with an initial installed refining capacity of up to two (2) tons of gold per month. Our refinery receives the mined gold which is originally in the form of gold dust or ingots that are smelted, refined and processed/minted to produce;

- (i) Hallmarked Gold bars/bullion
- (ii) Minted Investment Gold chips of varying shapes which comes in 1g, 2g, 5g, 10g, 100g, 250g, 500g and 1kg fine 99.995% purity.
- (iii) Minted jewelry varying in design and carat, which ranges from 14 Carat to 24 Carat subject to the Clients specific order.

This endeavor lies in our organization's drive to undertake value addition to natural mineral resources, in our quest to create products which has intrinsic value. We further stock these finished fine gold oriented products to our respective stores in major cities globally for onwards retail to Customers.



MENTRAX MINES

Our Products Offering

We are pleased that you have expressed interest in working with us, in connection with the supply of gold dore, Investment or hallmarked gold bars from Ghana.

To facilitate our potential cooperation, we have set out below the commercial terms on the basis of which we're prepared to contract with Buyers and Brokers/Mandates.

Commodity Specifications

(a) Commodity	:	Aurum (Au)
(b) Product Form	:	Gold Dore Bars or Hallmark
(c) Quantity	:	1kg minimum monthly supply order
(d) Supply Tranches	:	Specified supply tranche every 30days
(e) Supply Frequency	:	Monthly Supplies
(f) Purity	:	92% minimum for dore bars & 99.995% for Hallmark gold bars
(g) Fineness	:	22 Carat plus minimum for gold dore & 24 Carat for hallmarked bars
(h) Assay	:	<ul style="list-style-type: none">• Preliminary In-house assay to generate an Assay Report and a Safe Keeping Receipt (SKR).• A subsequent Assay at PMMC; an official Government of Ghana Assayer, at the point of Gold Export at the Airport to the Buyer's destination.• Final Assay to be made by Buyer's nominated refinery at the product/Buyer's destination, mutually agreed by the Buyer and Seller.
(i) Origin	:	Ghana and other parts of West Africa.
(j) Price/Discounts	:	15% discount for gold dore bars & 10% discount for hallmarked gold bars on the prevailing LBMA market price.

Contractual Supply Terms

Our terms for the supply of Product are as follows;

1. Discount / Commission Offered

Mentrax operates on the basis of an overall discount on Product of fifteen percent (15%) discount for gold dore bars and ten percent (10%) for investment or hallmarked gold supplies, against published London Bullion Market Association (LBMA) gold price.

Our expectation is that of the respective discounts offered, four percent (4%) is for the benefit of any intermediary party; specifically a **Mentrax Authorized Distributor**, payable as commission from the Seller's side, where the context so require.

No additional Intermediary, mandate, facilitation fees or commissions fees will be payable by Mentrax and no overall discount in excess of the respective fifteen and ten percent discounts on gold supply would be offered, except agreed otherwise through a **Mentrax Authorized Distributor** in an assigned market other than the republic of Ghana.



MENTRAX MINES

2. Mode of Payment:

Mentrax Refinery operates a **Payment on Order** products supply transactional policy via the Company's commercial bank account. Bank accounts information shall be provided on an Invoice upon request by a purchaser.

3. Transaction Procedure

- Buyer places the minimum 1kg or more gold supply order under a monthly supply frequency.
- Buyer is furnished with a Draft Sale and Purchase Agreement (**SPA**) by the Seller to be reviewed and signed.
- Upon the execution of the Gold SPA, Buyer shall be required to Open a Metal/Bullion Account with Mentrax in order to be assigned a 250kg capacity Gold Vault at a yearly cost of **USD\$20,000**.
After the successful Metal Account Opening, Mentrax would ship 1kg as either bulk gold dore bar, several pieces of hallmarked minted investment gold chips or as a one piece **1kg** hallmarked 99.995% pure gold bar to the Buyer, as product sample to be purchased at ten percent (10%) discount, with the view to test the "**export to buyer and bankwire payment to Seller route**", in order to make way for subsequent major transactions.
- Subject to the prior signed SPA, the Buyer shall make an exact gold quantity order and request a Pro forma invoice. Proceed to pay for the product ordered value into a Mentrax's bank Account as provided on the Invoice.
- Seller shall acknowledge payment receipt and proceed to produce and supply the gold quantity ordered and paid for by the Buyer on the 30th day from the date of clear funds in the Seller's bank account.
- Parties may repeat the gold purchase and supply cycle under varied gold order and supply quantities, subject to the signed Gold Sale and Purchase Agreement until the contract expiration.

We take this opportunity to note that, Mentrax undertakes significant Know Your Customer (KYC) checks in respect of each potential counter party. Neither Mentrax nor any of its respective affiliates, subsidiaries, Distributors and related entities collectively known as "Mentrax" will transact with any entity which fails to satisfy such KYC checks.

We look forward to the opportunity of working with you. Thank you.

Business Affairs Department.

Email: business@mentraxrefinery.com